

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO (“ERS”),²

Debtor.

PROMESA
Title III

No. 17 BK 3284-LTS

(Jointly Administered)

In re

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO HIGHWAYS AND
TRANSPORTATION AUTHORITY (“HTA”),³

Debtor.

PROMESA
Title III

No. 17 BK 3567-LTS

(Joint Administration Requested)

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); and (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474).

² The last four (4) digits of ERS’s federal tax identification number are 9686.

³ The last four (4) digits of HTA’s federal tax identification number are 3808.

AMBAC ASSURANCE CORPORATION'S INFORMATIVE MOTION IN COMPLIANCE WITH THE ORDER REGARDING PROCEDURES FOR ATTENDANCE, PARTICIPATION AND OBSERVATION OF JUNE 28-29, 2017, OMNIBUS HEARING

Ambac Assurance Corporation ("Ambac") hereby submits this informative motion in compliance with the *Order Regarding Procedures for Attendance, Participation and Observation of June 28-29, 2017, Omnibus Hearing* [17-bk-3283, Dkt. No. 403], and respectfully states as follows:

1. Dennis F. Dunne of Milbank, Tweed, Hadley & McCloy LLP will appear on behalf of Ambac at the June 28 hearing scheduled for 9:30 a.m. regarding Contested Matter Nos. 1, 3, 4, and 5 (*see* 17-bk-3283 Dkt. No. 467, *Notice of Agenda*).

2. Mr. Dunne also requests to be heard, as appropriate, in connection with the *Debtors' Status Report Regarding (A) Financial Disclosures to Creditors and (B) Status of Settlement Discussions* (17-bk-3283 Dkt. No. 350).

3. Mr. Dunne will appear on behalf of Ambac at the June 28 hearing scheduled for 1:00 p.m. regarding the Initial Pretrial Conference in *Peaje Investment, LLC v. Puerto Rico Highways & Transportation Authority* [17-ap-151, 152], *Assured Guaranty Corp. v. Commonwealth of Puerto Rico* [17-ap-155, 156], and *Ambac Assurance Corporation v. Commonwealth of Puerto Rico* [17-ap-159].

4. Mr. Dunne will appear in person in the United States District Court for the District of Puerto Rico.

WHEREFORE, Ambac respectfully requests that the Court take notice of the foregoing.

Dated: June 26, 2017
San Juan, Puerto Rico

FERRAIUOLI LLC

By: /s/ Roberto Cámara-Fuertes
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CERTIFICATE OF SERVICE

I hereby certify that, on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notifications of such filing to all CM/ECF participants in this case.

/s/ Roberto Cámara-Fuertes

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